

Bank Verification 2023

To utilize direct deposits for refunds or automatic withdrawals for payments, the IRS Security Summit requires all banking information must be verified annually.

If you do not want to provide your bank account information, you will not be eligible for direct deposits or automatic withdrawals. Check Here _____ and sign at the bottom.

To be eligible for direct deposits or automatic withdrawals, complete the account information below and sign at the bottom.

Account Information

Name of Financial Institution: _____

Routing Transit Number: _____

Account Number: _____

Type of Account (Circle One): Savings Checking IRA

Joint Account (Circle One): Yes No

Please sign below.

Taxpayer Signature

Date

Taxpayer Name (Print Please)

Spouse Signature (If Applicable)

Date

Spouse Name (Print Please)

Do not submit this document to the IRS.